**INTEREST RATES MARKET NOTICE**

**Date: 19 November 2020**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 16 (RF) LIMITED – “TH16A9”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 16 (RF) LIMITED** on Interest Rate Market with effect from **23 November 2020.**

**INSTRUMENT TYPE: MIXED RATE CALLABLE NOTE**

**Bond Code** TH16A9

**Nominal Issued** R 109,000,000

**Issue Price** 100%

**Coupon** 5.76% up until 21 August 2024 and then 3 month JIBAR plus 191bps

**Coupon Rate Indicator** Fixed up until 21 August 2024 and if not called then floating thereafter

**Trade Type** Yield up until 21 August 2024 and if not called then Price thereafter

**Final Maturity Date** 21 August 2054

**Books Close Date** 17 February, 17 August - up until 21 August 2024 and if not called then 17 February, 17 May, 17 August and 17 November thereafter

**Interest Payment Date(s)** 21 February, 21 August - up until 21 August 2024 and if not called then 21 February, 21 May, 21 August and 21 November thereafter

**Last Day to Register** by 17:00 on16 February, 16 August - up until 21 August 2024 and if not called then 16 February, 16 May, 16 August and 16 November thereafter

**Issue Date 23 November 2020**

**Date Convention** Following

**Interest Commencement Date** 23 November 2020

**First Interest Payment Date** 21 February 2021

**Call / Step Up Date** **21 August 2024**

**ISIN No.** ZAG000172511

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/TH16A9%20%20PricingSupplement2311.PDF>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nicholas Gunning The Standard Bank of South Africa Limited +27 11 7217112

Corporate Actions JSE +27 11 5207000